

Please return this membership application with your dues payment or go online to ohiocpa.com/Join21. **MEMBERSHIP PAYS FOR ITSELF:** Unpack the benefits of your OSCPA membership with annual savings of over \$780 – including over 24 hours of complimentary learning.

PERSONAL INFORMATION

Mr. Mrs. Ms.

First Name Middle Name or Initial Last Name Suffix

Preferred Name Former Last Name (if applicable) Credentials Date of Birth

Residence Street Address City State Zip

Residence Area Code and Phone Cell Phone

Primary Email Secondary Email

Employer Email Personal Email

Race

- African American/Black Native Hawaiian/Pacific Islander
 American Indian/Native American Multi-racial
 Asian Caucasian/White
 Hispanic/Latino(a) Other _____
 Prefer not to disclose

Gender

- Male Other _____
 Female Prefer not to disclose

BUSINESS INFORMATION

Preferred address: Personal Business

Business Name Title/Position

Business Address City State Zip

Business Area Code and Phone with Extension Business Website

Check the box that best describes your business.

- Sole Practitioner Public Accounting Firm Business & Industry: _____ Other _____
 Government Education Student (Area of focus: manufacturing, retail, etc.)

Check the box that best describes your field of work.

- Audit & Assurance Services Tax Accounting & Reporting Internal Audit Other: _____

CERTIFICATION AND LICENSE INFORMATION

First-time OSCPA member **OR** Previous OSCPA member

I am a CPA.

Certificate/License# _____

My CPA license is Active Inactive Retired

I am registered in the following states: _____

I am not a CPA. I am applying for affiliate status.

I am a student at _____

Major _____ Graduation date mm/yy _____

I plan to become a CPA

I am a related professional (non-CPA, finance professional or other who works in a supportive role or in conjunction with CPAs and/or the accounting function).

PAYMENT INFORMATION

Refer to 2nd page

Membership Dues \$ _____

Special Interest Section Dues \$ _____

Voluntary Contributions \$ _____

\$ _____ .

TOTAL DUE

Pay online at ohiocpa.com/Join21

Make check payable to: The Ohio Society of CPAs

TOGETHER, WE ARE ADVANCING THE STATE OF BUSINESS!

MEMBERSHIP INVESTMENT

CPA, senior management \$530

Partner, shareholder or senior management position in a public accounting firm, sole practitioner, or in business/industry as an officer or other senior management position

CPA, non-senior management \$375

CPAs in public accounting, business/industry, government, education and nonprofit

Non-Resident CPA \$170

Work and live outside of Ohio

Retired/Part-time CPA \$170

Work fewer than 20 hours per week or 1,000 hours per year

Pre-CPA \$170

On the path to becoming a CPA, but has not yet completed all the requirements

Related Professional \$170

Non-CPAs, financial professionals and others who work in a supportive role or in conjunction with CPAs and/or the accounting function

Student \$0

Attending high school or a college or university (two or four-year institution) and not a CPA.

SPECIAL INTEREST SECTIONS

Receive and share information on your industry or niche practice areas and interact with CPAs and other professionals on these topics. As a Special Interest Section member, you receive bi-weekly industry news and have access to a private online community where you can engage with your community. Tax Section members also have access to subject matter experts.

Business & Industry \$35

Financial Planning \$35

Health Care \$35

Local Firm Management \$35

Not-For-Profit \$35

Small Business \$35

Accounting & Auditing \$50

Tax \$60

VOLUNTARY CONTRIBUTIONS



Ohio CPA/PAC, OSCPA's political action committee, pools resources from Ohio CPAs to help elect legislators who support issues important to the accounting profession and business community. Per Ohio law, Ohio CPA/PAC welcomes contributions from individuals, partnerships, LLCs, LLPs and professional corporations. Other corporate contributions are prohibited.

Amount
\$ _____



Investing in the Future

The Ohio CPA Foundation, a 501(c)(3) organization, is dedicated to strengthening the future of the accounting profession through its career awareness programs, diversity initiatives and scholarships. Contributions are tax deductible to the fullest extent allowed by tax laws.

\$ _____

DEDUCTIBILITY OF MEMBERSHIP DUES: For U.S. taxpayers, membership dues are not deductible as a charitable contribution, but a portion may be deductible as a business expense. Since The Ohio Society of CPAs engages in lobbying, under federal law 12% of membership dues are not deductible as a business expense.

OSCPA ... ADVANCING THE STATE OF BUSINESS TOGETHER

The Ohio Society of CPAs is committed to educating, equipping and inspiring you by providing:

- Dynamic online learning designed to help you identify and capitalize on emerging trends and opportunities.
- 24 hours and value of \$780: Spring Advance | Fall Advance | Town Halls | CPA Voice Self Assessments | On Demand (DE&I, business development, finance technology & transformation, and technical updates)
- Impactful advocacy on issues that matter most to you.
- A powerful gateway to career advancement and talent management.
- Quality learning options to help hone your skills.
- Critical advances in diversity, equality, and inclusion (DE&I)
- Proven business solutions that save you time and money.
- Essential resources to solve your biggest challenges.